

IRS Transcript Reports

for



Prepared on Jun 16, 2017
by Irina N Bobrova

Income Tax Liability Report

Report generated: 16 Jun, 2017 07:17 AM

Taxpayer Name: [REDACTED]

Taxpayer SSN: XXX-XX-[REDACTED] Spouse SSN: XXX-XX-[REDACTED]

Period	Tax Assessed	Failure to File Penalties	Failure to Pay Penalties	Other Penalties	Interest	Total Tax Liability	Withholdings, Payments, Credits, Write-offs	Refunds	Current Tax Due
2009	\$1,540.00	\$346.50	\$385.00	\$20.00	\$517.46	\$2,808.96	\$0.00	\$0.00	\$2,808.96
2010	\$805.00	\$0.00	\$0.00	\$20.00	\$0.00	\$825.00	(\$929.28)	\$0.00	(\$104.28)
2011	\$2,991.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,991.00	(\$2,991.00)	\$0.00	\$0.00
2012	\$16,228.00	\$1,993.95	\$1,148.82	\$0.00	\$939.06	\$20,309.83	(\$16,674.00)	\$0.00	\$3,635.83
2013	\$5,389.00	\$749.75	\$0.00	\$523.85	\$433.83	\$7,096.43	(\$2,390.00)	\$0.00	\$4,706.43
2014	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2015	\$4,559.00	\$0.00	\$0.00	\$0.00	\$0.00	\$4,559.00	(\$4,559.00)	\$0.00	\$0.00
Total	\$31,512.00	\$3,090.20	\$1,533.82	\$563.85	\$1,890.35	\$38,590.22	(\$27,543.28)	\$0.00	\$11,046.94

Compliance Report

Report generated: 16 Jun, 2017 07:17 AM

Taxpayer Name: [REDACTED]

Taxpayer SSN: XXX-XX-[REDACTED] Spouse SSN: XXX-XX-[REDACTED]

Period	Return Filed	Filing Date	Filing Status	Collection Status	Lien Filed	Audit	Installment Agreement	Offer in Compromise	Bankruptcy or Other Legal Action
2009	Yes	10/10/2016	Married Filing Joint	-	Yes	-	Active since 02/06/2017	-	-
2010	Yes	06/14/2016	Married Filing Joint	-	Yes	Closed on 10/17/2016	-	-	-
2011	Yes	07/08/2016	Married Filing Joint	-	Yes	Closed on 09/26/2016	-	-	-
2012	Yes	07/20/2016	Married Filing Joint	-	Yes	Closed on 09/19/2016	Active since 02/06/2017	-	-
2013	Duplicate Return	07/29/2016	Married Filing Joint	-	Yes	Closed on 05/01/2017	Active since 02/06/2017	-	-
2014	Yes	09/05/2016	Married Filing Joint	-	-	-	-	-	-
2015	Yes	11/07/2016	Married Filing Joint	-	-	-	-	-	-

Estimated CSED (Collection Statute Expiration Date) Report

Report generated: 16 Jun, 2017 07:17 AM

Taxpayer Name: ██████████

Taxpayer SSN: XXX-XX-██████ Spouse SSN: XXX-XX-██████

Period	Code	Assessment Event	Amount	Assessment Date	Tolling Events (Statute stops running during this period)				# of Tolling Days	Estimated CSED
					Start Event	Start Date	End Event	End Date		
2009	150	Tax return filed	\$1,540.00	10/10/2016	No tolling events				-	10/11/2026
	166	Penalty for filing tax return after the due date 10-10-2026	\$346.50	10/10/2016	No tolling events				-	10/11/2026
2010	160	Penalty for filing tax return after the due date 07-01-2023	\$67,170.15	07/01/2013	No tolling events				-	07/02/2023
	300	Additional tax assessed by examination 07-01-2023	\$298,534.00	07/01/2013	No tolling events				-	07/02/2023
2011	160	Penalty for filing tax return after the due date 03-23-2025	\$2,389.95	03/23/2015	No tolling events				-	03/24/2025
	300	Additional tax assessed by examination 03-23-2025	\$14,988.00	03/23/2015	No tolling events				-	03/24/2025
2012	160	Penalty for filing tax return after the due date 03-23-2025	\$5,725.46	03/23/2015	No tolling events				-	03/24/2025
	300	Additional tax assessed by examination 03-23-2025	\$32,812.50	03/23/2015	No tolling events				-	03/24/2025
2013	166	Penalty for filing tax return after the due date 09-12-2026	\$749.75	09/12/2016	No tolling events				-	09/13/2026
	290	Additional tax assessed 09-12-2026	\$5,389.00	09/12/2016	No tolling events				-	09/13/2026
	160	Penalty for filing tax return after the due date 11-07-2026	\$749.75	11/07/2016	No tolling events				-	11/08/2026
	163	Penalty for filing tax return after the due date	\$2,699.73	11/07/2016	No tolling events				-	11/08/2026
	170	Penalty for not pre-paying tax 11-07-2026	\$54.00	11/07/2016	No tolling events				-	11/08/2026
	300	Additional tax assessed by examination 11-07-2026	\$15,331.00	11/07/2016	No tolling events				-	11/08/2026

Period	Code	Assessment Event	Amount	Assessment Date	Tolling Events (Statute stops running during this period)				# of Tolling Days	Estimated CSED
					Start Event	Start Date	End Event	End Date		
2014	This transcript contains no CSED data.									
2015	150	Tax return filed	\$4,559.00	11/07/2016	No tolling events				-	11/08/2026
Total			\$453,038.79							

First Time Penalty Abatement Eligibility Report

Report generated: 16 Jun, 2017 07:17 AM

Taxpayer Name: [REDACTED]

Taxpayer SSN: XXX-XX-[REDACTED] Spouse SSN: XXX-XX-[REDACTED]

Period	Tax Assessed	Failure to File Penalties (FTF)	Failure to Pay Penalties (FTP)	Other Penalties	Total FTF & FTP Penalties	First Time Abatement (FTA) Eligibility	Potential Abatement
2009	\$1,540.00	\$346.50	\$385.00	-	\$731.50		
2010	\$805.00	-	-	-	-	Abated \$141,803.65	
2011	\$2,991.00	-	-	-	-	Abated \$4,992.34	
2012	\$16,228.00	\$1,993.95	\$1,148.82	-	\$3,142.77		
2013	\$5,389.00	\$749.75	-	-	\$749.75		
2014	\$0.00	-	-	-	-		
2015	\$4,559.00	-	-	-	-		
Total	\$31,512.00	\$3,090.20	\$1,533.82	\$0.00	\$4,624.02		\$0.00

Bankruptcy Dischargeability Report

Report generated: 16 Jun, 2017 07:17 AM

Taxpayer Name: [REDACTED]
 Taxpayer SSN: XXX-XX-[REDACTED] Spouse SSN: XXX-XX-[REDACTED]

Period	Type of Claim	Substitute for Return Filed	Fraud Penalty	Lien Filed	Due Date Including Extension (if any)	Due or Filing Date	Assessment Date	3-Year Rule Date	2-Year Rule Date	240-Day Rule Date	Estimated Earliest Date for Filing Bankruptcy Petition	Dischargeable Amount (Now / Later)	Estimated CSED	
2009	Secured Priority	No	No	Yes ¹	10/15/2010	06/01/2016 ⁶	10/10/2016	10/16/2013	06/02/2018	06/08/2017	06/02/2018	\$2,808.96	10/11/2026	
2010	Secured Non-Priority	Yes	No	Yes ¹	10/17/2011	10/10/2012	07/01/2013	10/18/2014	10/11/2014	02/27/2014	10/18/2014	-	07/02/2023	
2011	Secured Non-Priority	Yes	No	Yes ¹	10/15/2012	07/22/2014	03/23/2015	10/16/2015	07/23/2016	11/19/2015	07/23/2016	-	03/24/2025	
2012	Secured Non-Priority	Yes	No	Yes ¹	10/15/2013	07/22/2014 ⁶	03/23/2015	10/16/2016	07/23/2016	11/19/2015	10/16/2016	\$3,635.83	03/24/2025	
2013	Secured Priority	Yes	No	Yes ¹	04/15/2014	08/18/2015 ⁶	11/07/2016	04/16/2017	08/19/2017	07/06/2017	08/19/2017	\$4,706.43	11/08/2026	
2014	Unable to Determine	No	No	No	04/15/2015	08/16/2016	Assessment(s) Not Found / No Tax Liability							
2015	Unsecured Priority	No	No	No	10/17/2016	10/17/2016	11/07/2016	10/18/2019	10/18/2018	07/06/2017	10/18/2019	-	11/08/2026	
Total												\$3,635.83 \$7,515.39		

¹ Secured Debt - Lien will survive bankruptcy until collection statute expires, see Estimated CSED column.

⁶ Since original tax return was filed late, tax and interest may not be dischargeable, if tax return fails the "Beard Test". However, penalties imposed with respect to a transaction or event that occurred 3 years before the date of filing bankruptcy petition are dischargeable, see 11 U.S. Code §523(a)(7)(B).

Disclosures:

- Criminal tax fraud indicators are not reflected on IRS Transcripts and therefore, are beyond the scope of this report. If your client is convicted or pled guilty to criminal tax fraud or willful attempt to evade or defeat any tax or payment thereof for any tax period(s) in this report, such tax period(s) is(are) not ELIGIBLE for Bankruptcy.
- In cases where IRS was not listed as a creditor, prior bankruptcies would not be shown on IRS Transcripts, and therefore, would not be reflected in calculations. It is highly recommended searching for prior bankruptcies using PACER system at <http://pacer.gov>

Account Transcript Summary Report

Report generated: 16 Jun, 2017 07:17 AM

Taxpayer Name: [REDACTED]
 Taxpayer SSN: XXX-XX-[REDACTED] Spouse SSN: XXX-XX-[REDACTED]

Period	Exemptions	Filing Status	Adjusted Gross Income	Taxable Income	Tax per Return	Taxpayer's Self-Empl. Taxable Income	Spouse's Self-Empl. Taxable Income	Total Self-Empl. Tax	
2009	04	Married Filing Joint	\$18,876.00	\$0.00	\$1,540.00	\$0.00	\$0.00	\$0.00	
Transactions									
	<i>Code</i>	<i>Explanation of Transaction</i>					<i>Date</i>	<i>Amount</i>	
	460	Extension of time to file tax return ext. Date 10-15-2010					04/15/2010	\$0.00	
	971	Amended tax return or claim forwarded for processing					08/06/2016	\$0.00	
	977	Amended return filed					08/06/2016	\$0.00	
	960	Appointed representative					09/13/2016	\$0.00	
	150	Tax return filed					10/10/2016	\$1,540.00	
	166	Penalty for filing tax return after the due date 10-10-2026					10/10/2016	\$346.50	
	196	Interest charged for late payment					10/10/2016	\$437.11	
	276	Penalty for late payment of tax					10/10/2016	\$385.00	
	971	Notice issued CP 0014					10/10/2016	\$0.00	
	290	Additional tax assessed 00-00-0000					11/28/2016	\$0.00	
	582	Lien placed on assets due to balance owed					12/23/2016	\$0.00	
	971	Issued notice of lien filing and right to Collection Due Process hearing					12/27/2016	\$0.00	
	971	Installment agreement established					01/09/2017	\$0.00	
	971	Installment agreement established					02/06/2017	\$0.00	
	360	Fees and other expenses for collection					02/13/2017	\$20.00	

Period	Exemptions	Filing Status	Adjusted Gross Income	Taxable Income	Tax per Return	Taxpayer's Self-Empl. Taxable Income	Spouse's Self-Empl. Taxable Income	Total Self-Empl. Tax
2010	04	Married Filing Joint	\$5,333.00	\$0.00	\$0.00	\$5,262.00	\$0.00	\$805.00
		Transactions						
	<i>Code</i>	<i>Explanation of Transaction</i>					<i>Date</i>	<i>Amount</i>
	460	Extension of time to file tax return ext. Date 10-15-2011					04/15/2011	\$0.00
	764	Earned income credit					04/15/2011	(\$2,110.00)
	766	Credit to your account					04/15/2011	(\$344.00)
	766	Credit to your account					04/15/2011	(\$328.00)
	820	Credit transferred out to					04/15/2011	\$1,613.00
	140	Inquiry for non-filing of tax return					05/02/2012	\$0.00
	971	Notice issued CP 0059					05/21/2012	\$0.00
	420	Examination of tax return					10/25/2012	\$0.00
	150	Substitute tax return prepared by IRS					11/05/2012	\$0.00
	570	Additional account action pending					11/05/2012	\$0.00
	160	Penalty for filing tax return after the due date 07-01-2023					07/01/2013	\$67,170.15
	171	Reduced or removed penalty for not pre-paying tax					07/01/2013	(\$6,402.34)
	173	Penalty for not pre-paying tax					07/01/2013	\$6,402.34
	276	Penalty for late payment of tax					07/01/2013	\$40,302.09
	300	Additional tax assessed by examination 07-01-2023					07/01/2013	\$298,534.00
	336	Interest charged for late payment					07/01/2013	\$25,478.26
	421	Closed examination of tax return					07/01/2013	\$0.00
	971	Notice issued CP 0022					07/01/2013	\$0.00
	196	Interest charged for late payment					10/27/2014	\$17,732.43

Period	Exemptions	Filing Status	Adjusted Gross Income	Taxable Income	Tax per Return	Taxpayer's Self-Empl. Taxable Income	Spouse's Self-Empl. Taxable Income	Total Self-Empl. Tax
	276	Penalty for late payment of tax					10/27/2014	\$34,331.41
	971	Notice issued CP 071C					10/27/2014	\$0.00
	701	Removed credit transferred in from 1040 201212					04/15/2015	\$8,134.00
	706	Credit transferred in from 1040 201412					04/15/2015	(\$8,134.00)
	196	Interest charged for late payment					11/02/2015	\$15,169.63
	971	Notice issued CP 071C					11/02/2015	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued					01/14/2016	\$0.00
	582	Lien placed on assets due to balance owed					01/29/2016	\$0.00
	971	Issued notice of lien filing and right to Collection Due Process hearing					02/02/2016	\$0.00
	360	Fees and other expenses for collection					02/22/2016	\$20.00
	960	Appointed representative					04/25/2016	\$0.00
	670	Payment Levy					05/12/2016	(\$104.28)
	599	Tax return secured					06/14/2016	\$0.00
	820	Credit transferred out to					06/14/2016	\$344.00
	167	Reduced or removed penalty for filing tax return after the due date					10/03/2016	(\$67,170.15)
	197	Reduced or removed interest charged for late payment					10/03/2016	(\$58,380.32)
	277	Reduced or removed penalty for late payment of tax					10/03/2016	(\$74,633.50)
	291	Reduced or removed prior tax assessed					10/03/2016	(\$297,729.00)
	290	Additional tax assessed 00-00-0000					10/10/2016	\$0.00
	290	Disallowed claim 00-00-0000					10/17/2016	\$0.00
	971	Notice issued CP 0055					10/17/2016	\$0.00

Period	Exemptions	Filing Status	Adjusted Gross Income	Taxable Income	Tax per Return	Taxpayer's Self-Empl. Taxable Income	Spouse's Self-Empl. Taxable Income	Total Self-Empl. Tax
2011	04	Married Filing Joint	\$52,534.00	\$0.00	\$0.00	\$22,489.00	\$0.00	\$2,991.00
		Transactions						
	<i>Code</i>	<i>Explanation of Transaction</i>					<i>Date</i>	<i>Amount</i>
	460	Extension of time to file tax return ext. Date 10-15-2012					04/13/2012	\$0.00
	460	Extension of time to file tax return ext. Date 10-15-2012					04/15/2012	\$0.00
	766	Credit to your account					04/15/2012	(\$2,000.00)
	806	W-2 or 1099 withholding					04/15/2012	(\$4,366.00)
	820	Credit transferred out to					04/15/2012	\$1,375.00
	820	Credit transferred out to					04/15/2012	\$2,000.00
	140	Inquiry for non-filing of tax return					03/19/2013	\$0.00
	971	Notice issued CP 0059					04/08/2013	\$0.00
	420	Examination of tax return					07/25/2014	\$0.00
	150	Substitute tax return prepared by IRS					08/11/2014	\$0.00
	570	Additional account action pending					08/11/2014	\$0.00
	595	Account referred for review					08/11/2014	\$0.00
	160	Penalty for filing tax return after the due date 03-23-2025					03/23/2015	\$2,389.95
	171	Reduced or removed penalty for not pre-paying tax					03/23/2015	(\$200.68)
	173	Penalty for not pre-paying tax					03/23/2015	\$200.68
	276	Penalty for late payment of tax					03/23/2015	\$1,911.96
	300	Additional tax assessed by examination 03-23-2025					03/23/2015	\$14,988.00
	336	Interest charged for late payment					03/23/2015	\$1,158.76
	421	Closed examination of tax return					03/23/2015	\$0.00

Period	Exemptions	Filing Status	Adjusted Gross Income	Taxable Income	Tax per Return	Taxpayer's Self-Empl. Taxable Income	Spouse's Self-Empl. Taxable Income	Total Self-Empl. Tax
	971	Notice issued CP 0022					03/23/2015	\$0.00
	196	Interest charged for late payment					11/02/2015	\$302.56
	276	Penalty for late payment of tax					11/02/2015	\$690.43
	971	Notice issued CP 071C					11/02/2015	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued					01/14/2016	\$0.00
	582	Lien placed on assets due to balance owed					01/29/2016	\$0.00
	971	Issued notice of lien filing and right to Collection Due Process hearing					02/02/2016	\$0.00
	960	Appointed representative					04/25/2016	\$0.00
	599	Tax return secured					07/08/2016	\$0.00
	167	Reduced or removed penalty for filing tax return after the due date					09/19/2016	(\$2,389.95)
	197	Reduced or removed interest charged for late payment					09/19/2016	(\$1,461.32)
	277	Reduced or removed penalty for late payment of tax					09/19/2016	(\$2,602.39)
	291	Reduced or removed prior tax assessed					09/19/2016	(\$11,997.00)
	290	Disallowed claim 00-00-0000					09/26/2016	\$0.00
	971	Notice issued CP 0055					09/26/2016	\$0.00
2012	04	Married Filing Joint	\$90,618.00	\$63,518.00	\$0.00	\$58,008.00	\$0.00	\$7,715.00
		Transactions						
	<i>Code</i>	<i>Explanation of Transaction</i>					<i>Date</i>	<i>Amount</i>
	460	Extension of time to file tax return ext. Date 10-15-2013					04/15/2013	\$0.00
	460	Extension of time to file tax return ext. Date 10-15-2013					04/15/2013	\$0.00
	806	W-2 or 1099 withholding					04/15/2013	(\$7,366.00)

Period	Exemptions	Filing Status	Adjusted Gross Income	Taxable Income	Tax per Return	Taxpayer's Self-Empl. Taxable Income	Spouse's Self-Empl. Taxable Income	Total Self-Empl. Tax
	420	Examination of tax return					07/25/2014	\$0.00
	150	Substitute tax return prepared by IRS					08/11/2014	\$0.00
	570	Additional account action pending					08/11/2014	\$0.00
	160	Penalty for filing tax return after the due date 03-23-2025					03/23/2015	\$5,725.46
	171	Reduced or removed penalty for not pre-paying tax					03/23/2015	(\$441.53)
	173	Penalty for not pre-paying tax					03/23/2015	\$441.53
	276	Penalty for late payment of tax					03/23/2015	\$3,053.58
	300	Additional tax assessed by examination 03-23-2025					03/23/2015	\$32,812.50
	336	Interest charged for late payment					03/23/2015	\$1,774.40
	421	Closed examination of tax return					03/23/2015	\$0.00
	971	Notice issued CP 0022					03/23/2015	\$0.00
	700	Credit transferred in from 1040 201012					04/15/2015	(\$8,134.00)
	196	Interest charged for late payment					11/02/2015	\$677.11
	276	Penalty for late payment of tax					11/02/2015	\$1,654.02
	971	Notice issued CP 071C					11/02/2015	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued					01/14/2016	\$0.00
	582	Lien placed on assets due to balance owed					01/29/2016	\$0.00
	971	Issued notice of lien filing and right to Collection Due Process hearing					02/02/2016	\$0.00
	706	Credit transferred in from 1040 201512					04/15/2016	(\$617.00)
	960	Appointed representative					04/25/2016	\$0.00
	599	Tax return secured					07/20/2016	\$0.00
	167	Reduced or removed penalty for filing tax return after the due date					09/19/2016	(\$3,731.51)
	197	Reduced or removed interest charged for late payment					09/19/2016	(\$1,170.37)

Period	Exemptions	Filing Status	Adjusted Gross Income	Taxable Income	Tax per Return	Taxpayer's Self-Empl. Taxable Income	Spouse's Self-Empl. Taxable Income	Total Self-Empl. Tax
	277	Reduced or removed penalty for late payment of tax					09/19/2016	(\$2,492.10)
	291	Reduced or removed prior tax assessed					09/19/2016	(\$16,584.50)
	971	Notice issued CP 0021					09/19/2016	\$0.00
	277	Reduced or removed penalty for late payment of tax					11/07/2016	(\$9.26)
	197	Reduced or removed interest charged for late payment					11/21/2016	(\$439.93)
	277	Reduced or removed penalty for late payment of tax					11/21/2016	(\$1,057.42)
	971	Installment agreement established					01/09/2017	\$0.00
	971	Installment agreement established					02/06/2017	\$0.00
	670	Payment					03/28/2017	(\$157.00)
	672	Removed payment CIVIL PENALTY 201701					03/28/2017	\$43.00
	673	Payment					03/28/2017	(\$43.00)
	670	Payment					04/28/2017	(\$200.00)
	670	Payment					05/30/2017	(\$200.00)
2013	04	Married Filing Joint	\$41,030.00	\$13,230.00	\$0.00	\$35,223.00	\$0.00	\$5,389.00
		Transactions						
	<i>Code</i>	<i>Explanation of Transaction</i>					<i>Date</i>	<i>Amount</i>
	764	Earned income credit					04/15/2014	(\$1,549.00)
	766	Credit to your account					04/15/2014	(\$677.00)
	806	W-2 or 1099 withholding					04/15/2014	(\$164.00)
	140	Inquiry for non-filing of tax return					11/04/2014	\$0.00
	971	Notice issued CP 0059					11/24/2014	\$0.00

Period	Exemptions	Filing Status	Adjusted Gross Income	Taxable Income	Tax per Return	Taxpayer's Self-Empl. Taxable Income	Spouse's Self-Empl. Taxable Income	Total Self-Empl. Tax
	420	Examination of tax return					08/21/2015	\$0.00
	150	Substitute tax return prepared by IRS					09/07/2015	\$0.00
	570	Additional account action pending					09/07/2015	\$0.00
	960	Appointed representative					04/25/2016	\$0.00
	976	Duplicate return filed					07/29/2016	\$0.00
	166	Penalty for filing tax return after the due date 09-12-2026					09/12/2016	\$749.75
	173	Penalty for not pre-paying tax					09/12/2016	\$54.00
	290	Additional tax assessed 09-12-2026					09/12/2016	\$5,389.00
	290	Additional tax assessed 00-00-0000					09/19/2016	\$0.00
	582	Lien placed on assets due to balance owed					10/28/2016	\$0.00
	971	Issued notice of lien filing and right to Collection Due Process hearing					11/01/2016	\$0.00
	160	Penalty for filing tax return after the due date 11-07-2026					11/07/2016	\$749.75
	161	Reduced or removed penalty for filing tax return after the due date					11/07/2016	(\$3,449.48)
	163	Penalty for filing tax return after the due date					11/07/2016	\$2,699.73
	170	Penalty for not pre-paying tax 11-07-2026					11/07/2016	\$54.00
	171	Reduced or removed penalty for not pre-paying tax					11/07/2016	(\$275.30)
	173	Penalty for not pre-paying tax					11/07/2016	\$221.30
	300	Additional tax assessed by examination 11-07-2026					11/07/2016	\$15,331.00
	421	Closed examination of tax return					11/07/2016	\$0.00
	971	Notice issued CP 0021					11/07/2016	\$0.00
	360	Fees and other expenses for collection					11/21/2016	\$20.00
	971	Installment agreement established					01/09/2017	\$0.00
	971	Installment agreement established					02/06/2017	\$0.00

Period	Exemptions	Filing Status	Adjusted Gross Income	Taxable Income	Tax per Return	Taxpayer's Self-Empl. Taxable Income	Spouse's Self-Empl. Taxable Income	Total Self-Empl. Tax	
	291	Reduced or removed prior tax assessed					05/01/2017	(\$15,331.00)	
	971	Notice issued CP 0021					05/01/2017	\$0.00	
2014	04	Married Filing Joint	\$25,846.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		Transactions							
	<i>Code</i>	<i>Explanation of Transaction</i>					<i>Date</i>	<i>Amount</i>	
	766	Credit to your account					04/15/2015	(\$2,000.00)	
	768	Earned income credit					04/15/2015	(\$4,920.00)	
	806	W-2 or 1099 withholding					04/15/2015	(\$1,499.00)	
	826	Credit transferred out to 1040 201012					04/15/2015	\$8,134.00	
	960	Appointed representative					04/25/2016	\$0.00	
	150	Tax return filed					09/05/2016	\$0.00	
	896	Overpayment Credit Offset					09/05/2016	\$285.00	
	971	Notice issued CP 0049					09/05/2016	\$0.00	
2015	04	Married Filing Joint	\$29,211.00	\$611.00	\$4,559.00	\$29,799.00	\$0.00	\$4,559.00	
		Transactions							
	<i>Code</i>	<i>Explanation of Transaction</i>					<i>Date</i>	<i>Amount</i>	
	460	Extension of time to file tax return ext. Date 10-15-2016					04/15/2016	\$0.00	
	766	Credit to your account					04/15/2016	(\$1,939.00)	
	768	Earned income credit					04/15/2016	(\$4,212.00)	
	826	Credit transferred out to 1040 201212					04/15/2016	\$617.00	

Period	Exemptions	Filing Status	Adjusted Gross Income	Taxable Income	Tax per Return	Taxpayer's Self-Empl. Taxable Income	Spouse's Self-Empl. Taxable Income	Total Self-Empl. Tax
	960	Appointed representative					04/25/2016	\$0.00
	150	Tax return filed					11/07/2016	\$4,559.00
	896	Overpayment Credit Offset					11/07/2016	\$975.00
	971	Notice issued CP 0049					11/07/2016	\$0.00

Payment Summary Report

Report generated: 16 Jun, 2017 07:17 AM

Taxpayer Name: [REDACTED]

Taxpayer SSN: XXX-XX-[REDACTED] Spouse SSN: XXX-XX-[REDACTED]

Period	Transaction Code	Explanation of Transaction	Date	Amount
2009		No payments found.		
2010		No payments found.		
2011		No payments found.		
2012	670	Payment	03/28/2017	\$157.00
	672	Removed payment CIVIL PENALTY 201701	03/28/2017	(\$43.00)
	673	Payment	03/28/2017	\$43.00
	670	Payment	04/28/2017	\$200.00
	670	Payment	05/30/2017	\$200.00
	Total			\$557.00
2013		No payments found.		
2014		No payments found.		
2015		No payments found.		