

IRS Transcript Reports

for



Prepared on Nov 08, 2016
by Irina Bobrova

Compliance Report

Report generated: 08 Nov, 2016 04:19 AM

Taxpayer Name: [REDACTED]

Taxpayer SSN: XXX-XX-[REDACTED] Spouse SSN: XXX-XX-[REDACTED]

Year	Return Filed	Filing Date	Filing Status	Collection Status	Lien Filed	Audit	Installment Agreement	Offer in Compromise	Bankruptcy or Other Legal Action
2005	Yes	11/06/2006	Married Filing Joint	-	-	-	-	-	-
2006	Yes	05/12/2008	Married Filing Joint	-	-	-	-	-	-
2007	Yes	04/11/2011	Married Filing Joint	-	-	Closed on 07/18/2011	-	-	-
2008	Yes	07/25/2016	Married Filing Joint	-	-	-	-	-	-
2009	Yes	10/10/2016	Married Filing Joint	-	-	-	-	-	-
2010	Yes	06/14/2016	Married Filing Joint	-	Yes	Closed on 10/17/2016	-	-	-
2011	Yes	07/08/2016	Married Filing Joint	-	Yes	Closed on 09/26/2016	-	-	-
2012	Yes	07/20/2016	Married Filing Joint	-	Yes	Closed on 09/19/2016	-	-	-
2013	Duplicate Return	07/29/2016	Married Filing Joint	-	Yes	Closed on 11/07/2016	-	-	-
2014	Yes	09/05/2016	Married Filing Joint	-	-	-	-	-	-
2015	Yes	11/07/2016	Married Filing Joint	-	-	-	-	-	-

Estimated CSED (Collection Statute Expiration Date) Report

Report generated: 08 Nov, 2016 04:19 AM

Taxpayer Name: [REDACTED]

Taxpayer SSN: XXX-XX-[REDACTED] Spouse SSN: XXX-XX-[REDACTED]

Year	Code	Assessment Event	Amount	Assessment Date	Tolling Events (Statute stops running during this period)				# of Tolling Days	Estimated CSED
					Start Event	Start Date	End Event	End Date		
2005	150	Tax return filed	\$746.00	11/06/2006	No tolling events				-	11/07/2016
2006	This transcript contains no CSED data.									
2007	160	Penalty for filing tax return after the due date	\$710.33	07/18/2011	No tolling events				-	07/19/2021
	300	Additional tax assessed by examination	\$5,657.00	07/18/2011	No tolling events				-	07/19/2021
2008	This transcript contains no CSED data.									
2009	150	Tax return filed	\$1,540.00	10/10/2016	No tolling events				-	10/11/2026
	166	Penalty for filing tax return after the due date	\$346.50	10/10/2016	No tolling events				-	10/11/2026
2010	160	Penalty for filing tax return after the due date	\$67,170.15	07/01/2013	No tolling events				-	07/02/2023
	300	Additional tax assessed by examination	\$298,534.00	07/01/2013	No tolling events				-	07/02/2023
2011	160	Penalty for filing tax return after the due date	\$2,389.95	03/23/2015	No tolling events				-	03/24/2025
	300	Additional tax assessed by examination	\$14,988.00	03/23/2015	No tolling events				-	03/24/2025
2012	160	Penalty for filing tax return after the due date	\$5,725.46	03/23/2015	No tolling events				-	03/24/2025
	300	Additional tax assessed by examination	\$32,812.50	03/23/2015	No tolling events				-	03/24/2025

Year	Code	Assessment Event	Amount	Assessment Date	Tolling Events (Statute stops running during this period)				# of Tolling Days	Estimated CSED
					Start Event	Start Date	End Event	End Date		
2013	166	Penalty for filing tax return after the due date	\$749.75	09/12/2016	No tolling events				-	09/13/2026
	170	Penalty for not pre-paying tax	\$54.00	09/12/2016	No tolling events				-	09/13/2026
	290	Additional tax assessed	\$5,389.00	09/12/2016	No tolling events				-	09/13/2026
	160	Penalty for filing tax return after the due date	\$3,449.48	11/07/2016	No tolling events				-	11/08/2026
	170	Penalty for not pre-paying tax	\$275.30	11/07/2016	No tolling events				-	11/08/2026
	300	Additional tax assessed by examination	\$15,331.00	11/07/2016	No tolling events				-	11/08/2026
2014	This transcript contains no CSED data.									
2015	150	Tax return filed	\$4,559.00	11/07/2016	No tolling events				-	11/08/2026
Total			\$460,427.42							

Bankruptcy Dischargeability Report

Report generated: 08 Nov, 2016 04:19 AM

Taxpayer Name: [REDACTED]
 Taxpayer SSN: XXX-XX-[REDACTED] Spouse SSN: XXX-XX-[REDACTED]

Year	Substitute for Return Filed	Fraud Penalty	Lien Filed	Due Date Including Extension (if any)	Due or Filing Date	Assessment Date	3-Year Rule Date	2-Year Rule Date	240-Day Rule Date	Estimated Earliest Date for Bankruptcy Dischargeability	Dischargeable Amount (Now / Later)	Estimated CSED
2005	No	No	No	10/15/2006	10/14/2006	11/06/2006	10/16/2009	10/15/2008	07/05/2007	10/16/2009	-	11/07/2016
2006	No	No	No	10/15/2007	04/12/2008	Assessment(s) Not Found / No Tax Liability						
2007	Yes	No	No	10/15/2008	09/30/2010	NOT ELIGIBLE for Bankruptcy due to IRS filing Substitute for Return***						07/19/2021
2008	No	No	No	10/15/2009	05/05/2016	Assessment(s) Not Found / No Tax Liability						
2009	No	No	No	10/15/2010	06/01/2016	10/10/2016	10/16/2013	06/02/2018	06/08/2017	06/02/2018	\$2,721.07	10/11/2026
2010	Yes	No	Yes	10/15/2011	10/10/2012	NOT ELIGIBLE for Bankruptcy due to IRS filing Substitute for Return***						07/02/2023
2011	Yes	No	Yes	10/15/2012	07/22/2014	NOT ELIGIBLE for Bankruptcy due to IRS filing Substitute for Return***						03/24/2025
2012	Yes	No	Yes	10/15/2013	07/22/2014	NOT ELIGIBLE for Bankruptcy due to IRS filing Substitute for Return***						03/24/2025
2013	Yes	No	Yes	04/15/2014	08/18/2015	NOT ELIGIBLE for Bankruptcy due to IRS filing Substitute for Return***						11/08/2026
2014	No	No	No	04/15/2015	08/16/2016	Assessment(s) Not Found / No Tax Liability						
2015	No	No	No	10/15/2016	10/17/2016	11/07/2016	10/16/2019	10/18/2018	07/06/2017	10/16/2019	-	11/08/2026
Total											\$2,721.07	

***Tax is not dischargeable in bankruptcy after IRS files Substitute for Return. However, penalties imposed with respect to a transaction or event that occurred 3 years before the date of filing bankruptcy petition are dischargeable, see 11 U.S. Code §523(a)(7)(B).

Disclosures:

- Criminal tax fraud indicators are not reflected on IRS Transcripts and therefore, are beyond the scope of this report. If your client is convicted or pled guilty to criminal tax fraud or willful attempt to evade or defeat any tax or payment thereof for any tax period(s) in this report, such tax period(s) is(are) not ELIGIBLE for Bankruptcy.
- In cases where IRS was not listed as a creditor, prior bankruptcies would not be shown on IRS Transcripts, and therefore, would not be reflected in calculations. It is highly recommended searching for prior bankruptcies using PACER system at <http://pacer.gov>

Account Transcript Summary Report

Report generated: 08 Nov, 2016 04:19 AM

Taxpayer Name: [REDACTED]
 Taxpayer SSN: XXX-XX-[REDACTED] Spouse SSN: XXX-XX-[REDACTED]

Year	Exemptions	Filing Status	Adjusted Gross Income	Taxable Income	Tax per Return	Taxpayer's Self-Empl. Taxable Income	Spouse's Self-Empl. Taxable Income	Total Self-Empl. Tax	
2005	04	Married Filing Joint	\$93,964.00	\$37,058.00	\$746.00	\$0.00	\$0.00	\$0.00	
Transactions									
	<i>Code</i>	<i>Explanation of Transaction</i>					<i>Date</i>	<i>Amount</i>	
	460	Extension of time to file tax return ext. Date 10-15-2006					04/15/2006	\$0.00	
	806	W-2 or 1099 withholding					04/15/2006	(\$2,086.00)	
	150	Tax return filed					11/06/2006	\$746.00	
	846	Refund issued					11/06/2006	\$1,340.00	
2006	04	Married Filing Joint	\$60,211.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Transactions									
	<i>Code</i>	<i>Explanation of Transaction</i>					<i>Date</i>	<i>Amount</i>	
	460	Extension of time to file tax return ext. Date 10-15-2007					04/15/2007	\$0.00	
	766	Credit to your account					04/15/2007	(\$51.23)	
	776	Interest credited to your account					04/15/2007	(\$8.77)	
	150	Tax return filed					05/12/2008	\$0.00	
	846	Refund issued					05/12/2008	\$60.00	
	971	Notice issued CP 0053					05/12/2008	\$0.00	
	960	Appointed representative					10/05/2009	\$0.00	

Year	Exemptions	Filing Status	Adjusted Gross Income	Taxable Income	Tax per Return	Taxpayer's Self-Empl. Taxable Income	Spouse's Self-Empl. Taxable Income	Total Self-Empl. Tax	
2007	04	Married Filing Joint	\$149,765.00	\$80,183.00	\$0.00	\$0.00	\$0.00	\$0.00	
Transactions									
	<i>Code</i>	<i>Explanation of Transaction</i>					<i>Date</i>	<i>Amount</i>	
	430	Estimated tax payment					12/31/2007	(\$2,500.00)	
	460	Extension of time to file tax return ext. Date 10-15-2008					04/15/2008	\$0.00	
	960	Appointed representative					10/05/2009	\$0.00	
	420	Examination of tax return					10/14/2010	\$0.00	
	150	Substitute tax return prepared by IRS					10/25/2010	\$0.00	
	570	Additional account action pending					10/25/2010	\$0.00	
	599	Tax return secured					04/11/2011	\$0.00	
	160	Penalty for filing tax return after the due date					07/18/2011	\$710.33	
	276	Penalty for late payment of tax					07/18/2011	\$631.40	
	300	Additional tax assessed by examination					07/18/2011	\$5,657.00	
	336	Interest charged for late payment					07/18/2011	\$567.47	
	421	Closed examination of tax return					07/18/2011	\$0.00	
	971	Notice issued CP 0022					07/18/2011	\$0.00	
	670	Payment					08/29/2011	(\$5,101.45)	
	196	Interest charged for late payment					09/19/2011	\$19.47	
	276	Penalty for late payment of tax					09/19/2011	\$15.78	
2008	04	Married Filing Joint	\$36,133.00	\$11,233.00	\$0.00	\$0.00	\$0.00	\$0.00	

Year	Exemptions	Filing Status	Adjusted Gross Income	Taxable Income	Tax per Return	Taxpayer's Self-Empl. Taxable Income	Spouse's Self-Empl. Taxable Income	Total Self-Empl. Tax
			Transactions					
	<i>Code</i>		<i>Explanation of Transaction</i>				<i>Date</i>	<i>Amount</i>
	460		Extension of time to file tax return ext. Date 10-15-2009				04/15/2009	\$0.00
	766		Tax relief credit				04/15/2009	(\$1,723.00)
	820		Credit transferred out to				04/15/2009	\$1,723.00
	960		Appointed representative				10/05/2009	\$0.00
	140		Inquiry for non-filing of tax return				04/20/2010	\$0.00
	971		Notice issued CP 0059				05/10/2010	\$0.00
	590		Tax return not filed				10/12/2010	\$0.00
	599		Tax return secured				05/06/2016	\$0.00
	150		Tax return filed				07/25/2016	\$0.00
	290		Disallowed claim				08/15/2016	\$0.00
	971		Notice issued CP 0055				08/15/2016	\$0.00
2009	04	Married Filing Joint	\$22,246.00	\$0.00	\$1,540.00	\$0.00	\$0.00	\$0.00
			Transactions					
	<i>Code</i>		<i>Explanation of Transaction</i>				<i>Date</i>	<i>Amount</i>
	460		Extension of time to file tax return ext. Date 10-15-2010				04/15/2010	\$0.00
	971		Amended tax return or claim forwarded for processing				08/06/2016	\$0.00
	977		Amended return filed				08/06/2016	\$0.00
	960		Appointed representative				09/13/2016	\$0.00
	150		Tax return filed				10/10/2016	\$1,540.00

Year	Exemptions	Filing Status	Adjusted Gross Income	Taxable Income	Tax per Return	Taxpayer's Self-Empl. Taxable Income	Spouse's Self-Empl. Taxable Income	Total Self-Empl. Tax
	166	Penalty for filing tax return after the due date					10/10/2016	\$346.50
	196	Interest charged for late payment					10/10/2016	\$437.11
	276	Penalty for late payment of tax					10/10/2016	\$385.00
	971	Notice issued CP 0014					10/10/2016	\$0.00
2010	04	Married Filing Joint	\$5,333.00	\$0.00	\$0.00	\$5,262.00	\$0.00	\$805.00
		Transactions						
	<i>Code</i>	<i>Explanation of Transaction</i>					<i>Date</i>	<i>Amount</i>
	460	Extension of time to file tax return ext. Date 10-15-2011					04/15/2011	\$0.00
	764	Earned income credit					04/15/2011	(\$2,110.00)
	766	Credit to your account					04/15/2011	(\$344.00)
	766	Credit to your account					04/15/2011	(\$328.00)
	140	Inquiry for non-filing of tax return					05/02/2012	\$0.00
	971	Notice issued CP 0059					05/21/2012	\$0.00
	420	Examination of tax return					10/25/2012	\$0.00
	150	Substitute tax return prepared by IRS					11/05/2012	\$0.00
	570	Additional account action pending					11/05/2012	\$0.00
	160	Penalty for filing tax return after the due date					07/01/2013	\$67,170.15
	171	Reduced or removed penalty for not pre-paying tax					07/01/2013	(\$6,402.34)
	173	Penalty for not pre-paying tax					07/01/2013	\$6,402.34
	276	Penalty for late payment of tax					07/01/2013	\$40,302.09
	300	Additional tax assessed by examination					07/01/2013	\$298,534.00

Year	Exemptions	Filing Status	Adjusted Gross Income	Taxable Income	Tax per Return	Taxpayer's Self-Empl. Taxable Income	Spouse's Self-Empl. Taxable Income	Total Self-Empl. Tax
	336	Interest charged for late payment					07/01/2013	\$25,478.26
	421	Closed examination of tax return					07/01/2013	\$0.00
	971	Notice issued CP 0022					07/01/2013	\$0.00
	196	Interest charged for late payment					10/27/2014	\$17,732.43
	276	Penalty for late payment of tax					10/27/2014	\$34,331.41
	971	Notice issued CP 071C					10/27/2014	\$0.00
	701	Removed credit transferred in from 1040 201212					04/15/2015	\$8,134.00
	706	Credit transferred in from 1040 201412					04/15/2015	(\$8,134.00)
	196	Interest charged for late payment					11/02/2015	\$15,169.63
	971	Notice issued CP 071C					11/02/2015	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued					01/14/2016	\$0.00
	582	Lien placed on assets due to balance owed					01/29/2016	\$0.00
	971	Issued notice of lien filing and right to Collection Due Process hearing					02/02/2016	\$0.00
	360	Fees and other expenses for collection					02/22/2016	\$20.00
	960	Appointed representative					04/25/2016	\$0.00
	670	Payment Levy					05/12/2016	(\$104.28)
	599	Tax return secured					06/14/2016	\$0.00
	167	Reduced or removed penalty for filing tax return after the due date					10/03/2016	(\$67,170.15)
	197	Reduced or removed interest charged for late payment					10/03/2016	(\$58,380.32)
	277	Reduced or removed penalty for late payment of tax					10/03/2016	(\$74,633.50)
	291	Reduced or removed prior tax assessed					10/03/2016	(\$297,729.00)
	290	Additional tax assessed					10/10/2016	\$0.00
	290	Disallowed claim					10/17/2016	\$0.00

Year	Exemptions	Filing Status	Adjusted Gross Income	Taxable Income	Tax per Return	Taxpayer's Self-Empl. Taxable Income	Spouse's Self-Empl. Taxable Income	Total Self-Empl. Tax
	971	Notice issued CP 0055					10/17/2016	\$0.00
2011	04	Married Filing Joint	\$52,534.00	\$0.00	\$0.00	\$22,489.00	\$0.00	\$2,991.00
		Transactions						
	<i>Code</i>	<i>Explanation of Transaction</i>					<i>Date</i>	<i>Amount</i>
	460	Extension of time to file tax return ext. Date 10-15-2012					04/13/2012	\$0.00
	460	Extension of time to file tax return ext. Date 10-15-2012					04/15/2012	\$0.00
	766	Credit to your account					04/15/2012	(\$2,000.00)
	806	W-2 or 1099 withholding					04/15/2012	(\$4,366.00)
	820	Credit transferred out to					04/15/2012	\$1,375.00
	820	Credit transferred out to					04/15/2012	\$2,000.00
	140	Inquiry for non-filing of tax return					03/19/2013	\$0.00
	971	Notice issued CP 0059					04/08/2013	\$0.00
	420	Examination of tax return					07/25/2014	\$0.00
	150	Substitute tax return prepared by IRS					08/11/2014	\$0.00
	570	Additional account action pending					08/11/2014	\$0.00
	595	Account referred for review					08/11/2014	\$0.00
	160	Penalty for filing tax return after the due date					03/23/2015	\$2,389.95
	171	Reduced or removed penalty for not pre-paying tax					03/23/2015	(\$200.68)
	173	Penalty for not pre-paying tax					03/23/2015	\$200.68
	276	Penalty for late payment of tax					03/23/2015	\$1,911.96
	300	Additional tax assessed by examination					03/23/2015	\$14,988.00

Year	Exemptions	Filing Status	Adjusted Gross Income	Taxable Income	Tax per Return	Taxpayer's Self-Empl. Taxable Income	Spouse's Self-Empl. Taxable Income	Total Self-Empl. Tax	
	336	Interest charged for late payment					03/23/2015	\$1,158.76	
	421	Closed examination of tax return					03/23/2015	\$0.00	
	971	Notice issued CP 0022					03/23/2015	\$0.00	
	196	Interest charged for late payment					11/02/2015	\$302.56	
	276	Penalty for late payment of tax					11/02/2015	\$690.43	
	971	Notice issued CP 071C					11/02/2015	\$0.00	
	971	Collection due process Notice of Intent to Levy -- issued					01/14/2016	\$0.00	
	582	Lien placed on assets due to balance owed					01/29/2016	\$0.00	
	971	Issued notice of lien filing and right to Collection Due Process hearing					02/02/2016	\$0.00	
	960	Appointed representative					04/25/2016	\$0.00	
	599	Tax return secured					07/08/2016	\$0.00	
	167	Reduced or removed penalty for filing tax return after the due date					09/19/2016	(\$2,389.95)	
	197	Reduced or removed interest charged for late payment					09/19/2016	(\$1,461.32)	
	277	Reduced or removed penalty for late payment of tax					09/19/2016	(\$2,602.39)	
	291	Reduced or removed prior tax assessed					09/19/2016	(\$11,997.00)	
	290	Disallowed claim					09/26/2016	\$0.00	
	971	Notice issued CP 0055					09/26/2016	\$0.00	
2012	04	Married Filing Joint	\$90,618.00	\$63,518.00	\$0.00	\$58,008.00	\$0.00	\$7,715.00	
		Transactions							
	<i>Code</i>	<i>Explanation of Transaction</i>					<i>Date</i>	<i>Amount</i>	
	460	Extension of time to file tax return ext. Date 10-15-2013					04/15/2013	\$0.00	

Year	Exemptions	Filing Status	Adjusted Gross Income	Taxable Income	Tax per Return	Taxpayer's Self-Empl. Taxable Income	Spouse's Self-Empl. Taxable Income	Total Self-Empl. Tax
	460	Extension of time to file tax return ext. Date 10-15-2013					04/15/2013	\$0.00
	806	W-2 or 1099 withholding					04/15/2013	(\$7,366.00)
	420	Examination of tax return					07/25/2014	\$0.00
	150	Substitute tax return prepared by IRS					08/11/2014	\$0.00
	570	Additional account action pending					08/11/2014	\$0.00
	160	Penalty for filing tax return after the due date					03/23/2015	\$5,725.46
	171	Reduced or removed penalty for not pre-paying tax					03/23/2015	(\$441.53)
	173	Penalty for not pre-paying tax					03/23/2015	\$441.53
	276	Penalty for late payment of tax					03/23/2015	\$3,053.58
	300	Additional tax assessed by examination					03/23/2015	\$32,812.50
	336	Interest charged for late payment					03/23/2015	\$1,774.40
	421	Closed examination of tax return					03/23/2015	\$0.00
	971	Notice issued CP 0022					03/23/2015	\$0.00
	700	Credit transferred in from 1040 201012					04/15/2015	(\$8,134.00)
	196	Interest charged for late payment					11/02/2015	\$677.11
	276	Penalty for late payment of tax					11/02/2015	\$1,654.02
	971	Notice issued CP 071C					11/02/2015	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued					01/14/2016	\$0.00
	582	Lien placed on assets due to balance owed					01/29/2016	\$0.00
	971	Issued notice of lien filing and right to Collection Due Process hearing					02/02/2016	\$0.00
	706	Credit transferred in from 1040 201512					04/15/2016	(\$617.00)
	960	Appointed representative					04/25/2016	\$0.00
	599	Tax return secured					07/20/2016	\$0.00

Year	Exemptions	Filing Status	Adjusted Gross Income	Taxable Income	Tax per Return	Taxpayer's Self-Empl. Taxable Income	Spouse's Self-Empl. Taxable Income	Total Self-Empl. Tax
	167	Reduced or removed penalty for filing tax return after the due date					09/19/2016	(\$3,731.51)
	197	Reduced or removed interest charged for late payment					09/19/2016	(\$1,170.37)
	277	Reduced or removed penalty for late payment of tax					09/19/2016	(\$2,492.10)
	291	Reduced or removed prior tax assessed					09/19/2016	(\$16,584.50)
	971	Notice issued CP 0021					09/19/2016	\$0.00
	277	Reduced or removed penalty for late payment of tax					11/07/2016	(\$9.26)
	197	Reduced or removed interest charged for late payment					11/21/2016	(\$439.93)
	277	Reduced or removed penalty for late payment of tax					11/21/2016	(\$1,057.42)
2013	04	Married Filing Joint	\$95,511.00	\$57,711.00	\$0.00	\$89,361.00	\$0.00	\$13,672.00
		Transactions						
	<i>Code</i>	<i>Explanation of Transaction</i>					<i>Date</i>	<i>Amount</i>
	764	Earned income credit					04/15/2014	(\$1,549.00)
	766	Credit to your account					04/15/2014	(\$677.00)
	806	W-2 or 1099 withholding					04/15/2014	(\$164.00)
	140	Inquiry for non-filing of tax return					11/04/2014	\$0.00
	971	Notice issued CP 0059					11/24/2014	\$0.00
	420	Examination of tax return					08/21/2015	\$0.00
	150	Substitute tax return prepared by IRS					09/07/2015	\$0.00
	570	Additional account action pending					09/07/2015	\$0.00
	960	Appointed representative					04/25/2016	\$0.00
	976	Duplicate return filed					07/29/2016	\$0.00

Year	Exemptions	Filing Status	Adjusted Gross Income	Taxable Income	Tax per Return	Taxpayer's Self-Empl. Taxable Income	Spouse's Self-Empl. Taxable Income	Total Self-Empl. Tax	
	166	Penalty for filing tax return after the due date					09/12/2016	\$749.75	
	170	Penalty for not pre-paying tax					09/12/2016	\$54.00	
	290	Additional tax assessed					09/12/2016	\$5,389.00	
	290	Additional tax assessed					09/19/2016	\$0.00	
	582	Lien placed on assets due to balance owed					10/28/2016	\$0.00	
	971	Issued notice of lien filing and right to Collection Due Process hearing					11/01/2016	\$0.00	
	160	Penalty for filing tax return after the due date					11/07/2016	\$3,449.48	
	170	Penalty for not pre-paying tax					11/07/2016	\$275.30	
	300	Additional tax assessed by examination					11/07/2016	\$15,331.00	
	421	Closed examination of tax return					11/07/2016	\$0.00	
	971	Notice issued CP 0021					11/07/2016	\$0.00	
	360	Fees and other expenses for collection					11/21/2016	\$20.00	
2014	04	Married Filing Joint	\$25,846.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		Transactions							
	<i>Code</i>	<i>Explanation of Transaction</i>					<i>Date</i>	<i>Amount</i>	
	766	Credit to your account					04/15/2015	(\$2,000.00)	
	768	Earned income credit					04/15/2015	(\$4,920.00)	
	806	W-2 or 1099 withholding					04/15/2015	(\$1,499.00)	
	826	Credit transferred out to 1040 201012					04/15/2015	\$8,134.00	
	960	Appointed representative					04/25/2016	\$0.00	
	150	Tax return filed					09/05/2016	\$0.00	

Year	Exemptions	Filing Status	Adjusted Gross Income	Taxable Income	Tax per Return	Taxpayer's Self-Empl. Taxable Income	Spouse's Self-Empl. Taxable Income	Total Self-Empl. Tax	
	896	Credit transferred out					09/05/2016	\$285.00	
	971	Notice issued CP 0049					09/05/2016	\$0.00	
2015	04	Married Filing Joint	\$29,211.00	\$611.00	\$4,559.00	\$29,799.00	\$0.00	\$4,559.00	
		Transactions							
	<i>Code</i>	<i>Explanation of Transaction</i>					<i>Date</i>	<i>Amount</i>	
	460	Extension of time to file tax return ext. Date 10-15-2016					04/15/2016	\$0.00	
	766	Credit to your account					04/15/2016	(\$1,939.00)	
	768	Earned income credit					04/15/2016	(\$4,212.00)	
	826	Credit transferred out to 1040 201212					04/15/2016	\$617.00	
	960	Appointed representative					04/25/2016	\$0.00	
	150	Tax return filed					11/07/2016	\$4,559.00	
	896	Credit transferred out					11/07/2016	\$975.00	
	971	Notice issued CP 0049					11/07/2016	\$0.00	

Payment Summary Report

Report generated: 08 Nov, 2016 04:19 AM

Taxpayer Name: [REDACTED]

Taxpayer SSN: XXX-XX-[REDACTED] Spouse SSN: XXX-XX-[REDACTED]

Year	Transaction Code	Explanation of Transaction	Date	Amount
2005		No payments found.		
2006		No payments found.		
2007	430	Estimated tax payment	12/31/2007	\$2,500.00
	670	Payment	08/29/2011	\$5,101.45
	Total			\$7,601.45
2008		No payments found.		
2009		No payments found.		
2010	670	Payment Levy	05/12/2016	\$104.28
	Total			\$104.28
2011		No payments found.		
2012		No payments found.		
2013		No payments found.		

Year	Transaction Code	Expanation of Transaction	Date	Amount
2014		No payments found.		
2015		No payments found.		